



Today's date \_\_\_\_/\_\_\_\_/\_\_\_\_

**PATIENT INFORMATION**

Patient's name \_\_\_\_\_ Age \_\_\_\_\_  
Nickname \_\_\_\_\_ Sex M / F Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Home ph. # \_\_\_\_\_ Work ph.# \_\_\_\_\_  
If patient is a minor, give parent's/guardian's name \_\_\_\_\_  
Hobbies/interests \_\_\_\_\_ School/Occupation \_\_\_\_\_ Grade \_\_\_\_\_  
Sisters/Brothers or Daughters/Sons (names/ages) \_\_\_\_\_  
Close friend or relative who is a patient here \_\_\_\_\_  
Has the patient had a previous orthodontic consultation? Y / N Previous orthodontic treatment? Y / N  
If so, when/where? \_\_\_\_\_ Dr.'s name \_\_\_\_\_  
What is it about your teeth/bite and/or appearance that has brought you to see us? \_\_\_\_\_  
Who may we thank for referring you to our office? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_ Relat. to Pt. \_\_\_\_\_ Marital Status S / M / W / D  
Mailing Address \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Home ph. # \_\_\_\_\_ Work # \_\_\_\_\_ Mobile # \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. yrs. emp'd. \_\_\_\_\_  
Social Security # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Drivers License # \_\_\_\_\_  
Email address \_\_\_\_\_  
Spouse's name \_\_\_\_\_ Relat. to pat. \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. yrs. emp'd. \_\_\_\_\_

**INSURED INFORMATION**

Name of Insured \_\_\_\_\_ Relat. to Pt \_\_\_\_\_  
Insurance Company Name \_\_\_\_\_ Telephone # \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. yrs. emp'd. \_\_\_\_\_  
Social Security # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Drivers License # \_\_\_\_\_

WELCOME TO OUR OFFICE

## DENTAL HISTORY

How does the patient feel about wearing "braces"? \_\_\_\_\_

Does anyone else in the family have a similar orthodontic problem? Y / N Who? \_\_\_\_\_

Patient's dentist \_\_\_\_\_ Does the patient receive regular dental checkups? Y / N

Last dental exam \_\_\_\_\_ Last dental X-rays \_\_\_\_\_

Other dental specialists \_\_\_\_\_

Is patient satisfied with past dentistry? Y / N Any unfavorable dental experiences? \_\_\_\_\_

Does the patient currently have, or has the patient ever had any of the following? (Please circle)

Thumb/finger habit

Head/neck injury

Nail biting

Jaw/joint pain/head/neck pain

Periodontal disease

Cold sores/clenching/grinding

Gum surgery/food traps

Adult/baby/wisdom tooth extractions

Is there any other dental information we should know about? \_\_\_\_\_

## MEDICAL HISTORY

Patient's Physician \_\_\_\_\_ Patient's overall health status? Excellent / Good / Poor

Is the patient allergic to anything (drugs, food, pollen)? \_\_\_\_\_

Is the patient presently under medical care? Y / N For what/where? \_\_\_\_\_

Is the patient currently taking any medications? \_\_\_\_\_

Has the patient ever been hospitalized? Y / N When/ Where? \_\_\_\_\_

Does the patient currently have, or has the patient ever had any of the following? (Please circle)

Adenoids removed

Drug addiction

Major surgery

AIDS (HIV)

Epilepsy/seizures

Nasal/airway problems

Arthritis

Heart problems

Sinus problems

Asthma

Hepatitis

Speech problems

Auto accident

High blood pressure

Tobacco usage

Bleeding disorders

Immune disorders

Tonsils removed

Cancer

Kidney problems

Tuberculosis

Cosmetic surgery

Liver problems

Tubes in ears

Diabetes

Lung problems

Venereal disease

*Is there any other medical information that we should know about?*

Signature \_\_\_\_\_

*Patient's/Parent's signature to verify above information*

Updates (dates & initials) \_\_\_\_\_